

# NIFTY INDEX DAILY REPORT



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5<sup>th</sup> May, 2026 | Tuesday



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Nifty 50 experienced a volatile and bearish session, settling the day down by 0.36% at 24,032.80. Amid weak global cues, the index faced immediate selling pressure, touching the intra-day low of 23,882.05. However, later in the day, the index managed to recover. Investors remained cautious, as profit booking was witnessed in many stocks like HDFC Bank, which ultimately dragged the index down. But positive momentum in stocks like TATA Technologies helped the recovery, and the index managed to pull itself up above the mark of 24,000.

Mirroring the movement in Nifty, **Bank Nifty** also plunged low amid sectoral selling and geopolitical headwinds. The index opened lower at 54,691.30 and continued to remain under pressure during the session and settled down by whopping 331 points at 54,547. The weakness in the index was attributed to a combination of weak global cues along with the escalation of tension in the Middle East that further pushed the crude oil prices higher, typically weighing on financial stocks amid inflationary concerns. Technically indexed to maintain itself above the mark of 54,180, to maintain an upward trajectory else fall below the given level can take the index down to 53,270.

**Nifty Realty** became the worst-performing sector for the day and was down by 1.41%. The index opened higher at 813.05, but before sharp selling pressure took hold, dragging it to a low of 798.40. It eventually settled at 801.25, marking a loss of over 11 points from its previous close. The downturn was driven by broad-based selling across major real estate heavyweights, with Aditya Birla Real Estate suffering the steepest decline of nearly 4%. Rising geopolitical tension in the Middle East and a spike in oil prices have stoked fears of inflation and higher interest rates, thus affecting the real estate sector, which is an interest rate-sensitive sector.

Despite a stellar Q4 performance, **Godrej Properties** saw its shares slide by 4.75%. The company's financials showed robust growth, with net profit surging 70% year-on-year to Rs 649 crore and revenue climbing 63% to Rs 3,458 crore. This operational strength was further highlighted by a massive jump in EBITDA to Rs 523 crore up from Rs 110 crore in the previous year while margins more than doubled to 15.1%, reflecting significant gains in execution and operating leverage.

# NIFTY DAILY CHART

After hitting the daily low of 23,882.05, index recovered to settle at the level of 24,032.80. The Nifty faced strong support and formed a base at the level of 23,900. Further RSI is still trading above the mark of 50, indicating room for upside movement. Also, index managed to stay above the middle band of the Bollinger band, at 24,117.27. Thus, for Index to reach next upside destination of 24,200, it must sustain itself above the mark of 24,000.



INDICES	CLOSING	%CHANGE	SUPPORT	RESISTANCE
NIFTY	24,032.80	-0.36%	24000	24350
BANK NIFTY	54,547.05	-0.06%	54415	56200
SECTORIAL INDICES				
NIFTY IT	29,107.30	0.11%	28500	29920
NIFTY PHARMA	23,568.95	0.40%	23200	23700
NIFTY AUTO	26,192.10	0.63%	25750	26300
NIFTY REALTY	801.25	2.41%	790	820
NIFTY ENERGY	40,990.00	0.05%	40560	41430
NIFTY FMCG	51,593.55	0.64%	50760	52520



# NOTES TO REPORT

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## India Vix

It is a real time index measuring the market expectation of volatility over last 30 days. It is also called “Fear Gauge” or “Fear Index”. Through this traders can expect Nifty 50 to swing up and swing down. In other words, it tracks magnitude of price movement.

## Stop-Loss

Stop-Loss, is an advance order placed by the traders, to sell or buy the security, when it reaches a particular price point. This is a type of automated “exit door”, design to limit the investors loss in a particular position.

## Portfolio Diversification

It is a kind of strategy that advices investors to spread your investments across various asset classes. That may include various industries, various category of assets, like equities, ETF, Mutual funds, commodities, etc. This strategy is used to reduce risk.

## Market Sentiment

It is a collective feeling of investors, traders and analyst making the market, towards a particular stock, commodities, or index.

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