



AGRITECH LIMITED

CIN : U01119TG2007PLC053901 GST IN No. : 36AACCN8771A2ZH

January 19, 2024

To,

| | |
|--|---|
| The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001 | The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 |
|--|---|

Sub: Initial public offer of equity shares of face value of ₹ 2/- each ("Equity Shares") of Nova Agritech Limited ("Company" and "Offer", respectively)

Dear Sir / Madam,

The IPO Committee of the Company at its meeting held on January 19, 2024, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 1,05,22,220 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 41/- per Equity Share (including share premium of ₹ 39/- per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (₹ per Equity Share) | Total Amount Allocated (₹) |
|---------|--------------------------------|--------------------------------|------------------------------|--------------------------------|----------------------------|
| 1. | AG DYNAMIC FUNDS LIMITED | 31,70,390 | 30.13% | 41.00 | 12,99,85,990 |
| 2. | NEOMILE GROWTH FUND - SERIES I | 24,73,240 | 23.50% | 41.00 | 10,14,02,840 |
| 3. | SAINT CAPITAL FUND | 24,39,295 | 23.18% | 41.00 | 10,00,11,095 |
| 4. | QUANTUM-STATE INVESTMENT FUND | 24,39,295 | 23.18% | 41.00 | 10,00,11,095 |
| | Total | 1,05,22,220 | 100.00% | 41.00 | 43,14,11,020 |

Out of the total allocation of 1,05,22,220 Equity Shares to the Anchor Investors, nil Equity Shares (i.e. 0% of the total allocation to Anchor Investors) were allocated to nil domestic mutual funds, which have applied through a total of nil schemes. Scheme-wise details provided in table below:

| Sr. No. | Name of Scheme | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (₹ per Equity Share) | Total Amount Allocated (₹) |
|---------|----------------|--------------------------------|------------------------------|--------------------------------|----------------------------|
| 1. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | Total | | Nil | - | |

Sy.No. 251/A/1, Singannaguda (V), Mulugu (M), Siddipet (Dist.) - 502 279, Telangana

+91-8454-253446

+91-9121789789

info@novaagri.in / ipo@novaagri.in

www.novaagri.in

An ISO 9001:2015 Certified Company

... for better HARVEST



Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 12, 2024 filed with Registrar of Companies at Telangana at Hyderabad on January 13, 2024.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Nova Agritech Limited



Authorised Signatory

Name: Kiran Kumar Atukuri
Designation: Managing Director
DIN: 08143781

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

