



Date: January 12, 2024

To  
The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

To,  
Associate Vice President  
Listing Department  
National Stock Exchange of India Limited  
"Exchange Plaza", Bandra Kurla Complex,  
Bandra East, Mumbai 400 051

Dear Sir,

**Sub: Public offer of equity shares of face value of Rs. 5 each ("Equity Shares") of Medi Assist Healthcare Services Limited ("Company" and "Offer", respectively)**

The IPO Committee of the Company vide their resolution dated January 12, 2024 in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 84,08,449 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 418/- per Equity Share (including share premium of Rs. 413/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
1	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	3,75,935	4.47%	15,71,40,830.00
2	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	1,50,395	1.79%	6,28,65,110.00
3	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	5,26,330	6.26%	22,00,05,940.00
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	1,43,535	1.71%	5,99,97,630.00
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	2,39,260	2.85%	10,00,10,680.00
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	1,43,535	1.71%	5,99,97,630.00
7	SBI LIFE INSURANCE COMPANY LIMITED	5,26,330	6.26%	22,00,05,940.00
8	THE NOMURA TRUST AND BANKING CO. LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	5,26,330	6.26%	22,00,05,940.00
9	ASHOKA WHITEOAK ICAV-ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	5,26,330	6.26%	22,00,05,940.00
10	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	5,26,330	6.26%	22,00,05,940.00
11	MIRAE ASSET MULTICAP FUND	4,18,670	4.98%	17,50,04,060.00
12	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FOCUSED EQUITY FUND	4,18,670	4.98%	17,50,04,060.00

**Medi Assist Healthcare Services Limited**

CIN – U74900KA2000PLC027229

Registered Office : Tower "D", 4<sup>th</sup> Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029.

Phone : +91 - 80 - 6919 0000. Email : ask@mediassist.in web : www.mediassist.in



13	TATA INDIA PHARMA AND HEALTHCARE FUND	4,18,670	4.98%	17,50,04,060.00
14	KOTAK FUNDS-INDIA MIDCAP FUND	4,18,670	4.98%	17,50,04,060.00
15	ITPL INVESCO INDIA FINANCIAL SERVICES FUND	2,95,470	3.51%	12,35,06,460.00
16	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	1,47,735	1.76%	6,17,53,230.00
17	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	1,47,735	1.76%	6,17,53,230.00
18	BANDHAN FINANCIAL SERVICES FUND	1,47,735	1.76%	6,17,53,230.00
19	BANDHAN SMALL CAP FUND	1,47,735	1.76%	6,17,53,230.00
20	JUPITER INDIA FUND	2,95,470	3.51%	12,35,06,460.00
21	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	2,95,470	3.51%	12,35,06,460.00
22	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC EDELWEISS LARGE CAP FUND	52,408	0.62%	2,19,06,544.00
23	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS RECENTLY LISTED IPO FUND	1,22,271	1.45%	5,11,09,278.00
24	DESTINATIONS INTERNATIONAL EQUITY FUND A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	1,74,679	2.08%	7,30,15,822.00
25	TROO CAPITAL LTD	1,74,679	2.08%	7,30,15,822.00
26	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	1,74,679	2.08%	7,30,15,822.00
27	ADITYA BIRLA SUNLIFE INSURANCE COMPANY LIMITED	1,74,679	2.08%	7,30,15,822.00
28	SBI GENERAL INSURANCE COMPANY LIMITED	1,74,678	2.08%	7,30,15,404.00
29	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF00325/06/04LIFECONSER104 - CONSERVATIVE FUND	34,930	0.42%	1,46,00,740.00
30	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF01004/10/06AMSRGUADYN104 - AMSURE GUARANTEED DYNAMIC FUND	511	0.01%	2,13,598.00
31	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF00725/11/05PENSCONSER104 - PENSION CONSERVATIVE FUND	511	0.01%	2,13,598.00
32	MAX LIFE INSURANCE COMPANY LIMITED A/C PENSION PRESERVER FUND (ULIF01815/02/13PENSPRESER104)	13,977	0.17%	58,42,386.00
33	MAX LIFE INSURANCE COMPANY LIMITED	1,24,749	1.48%	5,21,45,082.00
34	3P INDIA EQUITY FUND 1	1,74,679	2.08%	7,30,15,822.00
35	HSBC CONSERVATIVE HYBRID FUND	31,456	0.37%	1,31,48,608.00
36	HSBC EQUITY SAVINGS FUND	1,43,223	1.70%	5,98,67,214.00
	<b>Total</b>	<b>84,08,449</b>	<b>100.00%</b>	<b>3,51,47,31,682.00</b>



Out of the total allocation of 84,08,449 Equity Shares to the Anchor Investors, 40,70,768 Equity Shares (i.e. 48.41% of the total allocation to Anchor Investors) were allocated to 11 domestic mutual funds through a total of 18 schemes, set forth below is a scheme-wise details of Mutual Funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
1	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	3,75,935	4.47%	15,71,40,830.00
2	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	1,50,395	1.79%	6,28,65,110.00
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18	EDELWEISS TRUSTEESHIP CO LTD AC-EDELWEISS MF AC-EDELWEISS RECENTLY LISTED IPO FUND	1,22,271	1.45%	5,11,09,278.00
	<b>Total</b>	<b>40,70,768</b>	<b>48.41%</b>	<b>1,70,15,81,024.00</b>


As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.



Please note that capitalized terms used and not defined herein shall have the respective meanings ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **Medi Assist Healthcare Services Limited**



Authorised Signatory

Name: Simmi Singh Bisht

Designation: Chief Compliance Officer & Company Secretary



CC:

**Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India